



Phone 907-424-5555  
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705 Second Street P.O. Box 20 Cordova, Alaska 99574-0020

### Assignment of Capital Credits After Owner's Death

I, \_\_\_\_\_, want to assign capital credits allocated by Cordova Electric Cooperative, Inc. for the year(s) \_\_\_\_\_ to complete the retirement process of capital credits for the Estate of \_\_\_\_\_ membership(s) \_\_\_\_\_ and I have attached legal documentation to support and document my claim to these capital credits.

I hereby certify and declare that:

1. I am the party legally entitled to claim ownership of the capital credits;
2. I will be responsible for distributing the capital credits claimed in accordance with any legal and/or court documentation;
3. I accept responsibility regarding any litigation which may arise from subsequent claims to these capital credits and will indemnify, defend, and hold CEC (including its subsidiaries, officers, directors, agents, and employees) from any claim arising out of or relating to these capital credits; and
4. I have been provided a schedule discounted patronage capital if an early retirement.

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Signature of Member/Personal Representative

Date

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Mailing Address, City, State, Zip of Member/Personal Representative

Subscribed and sworn before me this

\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

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Notary Public

State of \_\_\_\_\_

Affix Seal Here

My Commission Expires: \_\_\_\_\_

## Assignment of Capital Credits After Owner's Death Checklist

Executor provide the following:

- Death certificate (certified copy if claim is \$5,000 and more), and
  - Court documents appointing the individual as Administrator of the Estate:
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Heir provide the following:

- Death certificate (certified copy if claim is \$5,000 and more), and
  - One of the following:
    - If the deceased owner left a probated will, provide a certified copy of the court order directing distribution of the estate;
  - If the deceased owner did not leave a will or the will was not probated, a notarized Affidavit for Collection of Personal Property.
  - If the Estate has been closed, provide a certified copy of the court documents verifying final closing and distribution for the estate:
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CEC Provide:

- If applicable, schedule of discounted patronage